

Business - Application**IMPORTANT INFORMATION ABOUT PROCEDURES FOR APPLYING FOR A LOAN**

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person or business that opens an account.
 What this means for you: When you open an account, we will ask for your name, address, date of birth, if applicable, and other information that will allow us to identify you.

We may also ask to see your driver's license or other identifying documents.

Married Applicants may apply for a separate account.

LOAN REQUEST

Member/Account Number:

Application Type: New Renewal/Change Other: _____

Type of Credit:

Individual/Business Joint (Co-Applicant must individually complete Co-Applicant Information)

Amount requested: \$

Terms/Maturity:

Type: Line of Credit Term Loan Credit Card

Commercial Real Estate Other: _____

Purpose of Loan:

LOAN SECURITY

Collateral Description:

Value: _____ Liens/Security Interest and State Filed: _____

Subject Property Address (street, city, state, and zip): _____

APPLICANT/INDIVIDUAL INFORMATION

BUSINESS/INDIVIDUAL NAME YEAR BUSINESS ESTABLISHED STATE

DBA NAME(S)

PRIOR BUSINESS NAME(S)

CONTACT NAME TITLE TELEPHONE

TYPE OF ORGANIZATION:

INDIVIDUAL PROPRIETORSHIP PARTNERSHIP CORPORATION LLC ASSOCIATION NON-PROFIT OTHER: _____

IF INDIVIDUAL, PROVIDE THE FOLLOWING INFORMATION:

EMPLOYER NAME: _____ EMPLOYER TELEPHONE NUMBER _____

SSN/TIN NUMBER DRIVER'S LICENSE NUMBER/STATE ISSUANCE DATE EXPIRATION DATE DATE OF BIRTH

HOME TELEPHONE WORK TELEPHONE CELL PHONE FAX NUMBER WEB SITE ADDRESS/EMAIL

PHYSICAL ADDRESS

MAILING ADDRESS

COMPLETE FOR JOINT CREDIT, SECURED CREDIT OR IF YOU LIVE IN A COMMUNITY PROPERTY STATE: ID VERIFICATION:

MARRIED SEPARATED UNMARRIED (Single - Divorced - Widowed)

GUARANTOR/CO-APPLICANT

1. I AM PROVIDING THE FOLLOWING INFORMATION FOR PURPOSES OF SERVING AS A (CHECK ONE): SSN/TIN NUMBER DATE OF BIRTH

GUARANTOR CO-APPLICANT

NAME DRIVER'S LICENSE NUMBER/STATE ISSUANCE DATE EXPIRATION DATE

HOME TELEPHONE WORK TELEPHONE CELL PHONE FAX NUMBER WEB SITE ADDRESS/EMAIL

PHYSICAL ADDRESS

MAILING ADDRESS

COMPLETE FOR JOINT CREDIT, SECURED CREDIT OR IF YOU LIVE IN A COMMUNITY PROPERTY STATE: ID VERIFICATION:

MARRIED SEPARATED UNMARRIED (Single - Divorced - Widowed)

2. I AM PROVIDING THE FOLLOWING INFORMATION FOR PURPOSES OF SERVING AS A (CHECK ONE): SSN/TIN NUMBER DATE OF BIRTH

GUARANTOR CO-APPLICANT

NAME DRIVER'S LICENSE NUMBER/STATE ISSUANCE DATE EXPIRATION DATE

HOME TELEPHONE WORK TELEPHONE CELL PHONE FAX NUMBER WEB SITE ADDRESS/EMAIL

PHYSICAL ADDRESS

MAILING ADDRESS

COMPLETE FOR JOINT CREDIT, SECURED CREDIT OR IF YOU LIVE IN A COMMUNITY PROPERTY STATE: ID VERIFICATION:

MARRIED SEPARATED UNMARRIED (Single - Divorced - Widowed)

or CHECK IF ADDITIONAL GUARANTOR/CO-APPLICANT INFORMATION ACCOMPANIES THIS APPLICATION.

SOURCES OF INCOME

Important Notice to Individuals

ALIMONY-CHILD SUPPORT: The inclusion of alimony, separate maintenance, or child support as income is voluntary and need not be revealed if you do not wish to have it considered in evaluating this application.

Table with 6 columns: GROSS ANNUAL INCOME, APPLICANT, GUARANTOR OR CO-APPLICANT #1, GUARANTOR OR CO-APPLICANT #2, TOTAL, SPOUSE (IF APPLICABLE). Rows include NET SALES, BASE SALARY, OVERTIME, BONUS AND/OR COMMISSIONS, DIVIDENDS/INTEREST, NET RENTAL INCOME, ITEMIZED OTHER (1-5), and TOTAL ANNUAL INCOME.

FINANCIAL INFORMATION

Please include copies of the following checked items as attachments to this application:

- Checkboxes for Federal Tax Return For (Current Year, Other), Balance Sheet for Current Year for (Borrower, Guarantor/Co-Applicant(s)), Income Statement for Current Year (Borrower, Guarantor/Co-Applicant(s)), and Other.

Financial Services Accounts Information:

- Checkboxes for Checking and Savings accounts, and Loan(s) and Other, with fields for Account Number, Institution Name, and Balance.

Check if additional account information accompanies this application.

STATE LAW NOTICES

OHIO RESIDENTS ONLY: The Ohio laws against discrimination require that all creditors make credit equally available to all creditworthy customers...

WISCONSIN RESIDENTS ONLY: Please sign if you are not applying for this account or loan with your spouse. The credit being applied for, if granted, will be incurred in the interest of the marriage or family of the undersigned.

Signature and Date lines for Wisconsin residents, with an 'X' in the signature box.

SIGNATURES

You promise that everything you have stated in this application is correct to the best of your knowledge and that the above information is a complete listing of what you owe...

The person(s) signing the application is/are indeed authorized to act on behalf of the borrower. Borrower, co-applicant(s), and guarantor(s), as appropriate grants to the credit union the authority to use reasonable means to verify application information...

By: [Signature] [X] BORROWER CO-APPLICANT GUARANTOR DATE TITLE:

By: [Signature] [X] BORROWER CO-APPLICANT GUARANTOR DATE TITLE:

By: [Signature] [X] BORROWER CO-APPLICANT GUARANTOR DATE TITLE:

By: [Signature] [X] BORROWER CO-APPLICANT GUARANTOR DATE TITLE:

FOR CREDIT UNION USE ONLY

Table with columns: DATE, APPROVED/DENIED (Adverse Action Notice Sent), APPROVED LIMITS, SIGNATURE, LINE OF CREDIT, CREDIT CARD, OTHER, OTHER. Includes verification completion dates and government list(s) checked.

LOAN OFFICER COMMENTS:

SIGNATURES:

[Signature] [X] DATE [Signature] [X] DATE